



WEEKLY EQUITY REPORT

29 JAN TO 02 FEB 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Meanwhile, the International Monetary Fund (IMF) revised upward its forecast for world economic growth in 2018 and 2019, to 3.9% for both 2018 and 2019, a 0.2% increase from its last update in October.
- India is forecast to grow 7.4% in FY 2019 against 6.7% this year, gaining pace to 7.8% in FY 2020, the IMF said in its January update of the World Economic Outlook: Brighter Prospects, Optimistic Markets, Challenges Ahead that was released simultaneously in Davos and Washington.
- Drug major Dr Reddy's Laboratories rose 0.66%. The company's consolidated net profit fell 39.13% to Rs 294.20 crore on 2.97% growth in total revenue from operations to Rs 3834.10 crore in Q3 December 2017 over Q3 December 2016. The result was announced during market hours on Thursday, 25 January 2018
- The next major trigger for the market is Union Budget 2018-19, which will be presented by the finance minister Arun Jaitley in the parliament on Thursday, 1 February 2018. Ongoing Q3 result season of India Inc., which started from the second week of January 2018, the macroeconomic data, investments by foreign portfolio investors (FPIs), the movement of rupee against the dollar and crude oil price movement will also dictate trend on the bourses.
- In Union Budget 2018-19, investors expect changes in the direct tax structure including income tax. Infrastructure is also expected to be a priority in the upcoming budget. Apart from the major reforms, several economists are urging the government to cut corporate tax rates in order to make the Indian industries competitive on a global

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36106.36	35511.58	1.67%
NIFTY	11069.50	10894.7	1.60%
MIDCAP	17885.58	17800.65	0.48%
SMLCAP	19396.73	19494.52	-0.50%
METAL	15736.25	15300.20	2.85%
OIL&GAS	16283.45	16070.92	1.32%
AUTO	25813.74	26037.35	-0.86%
TECK	6884.81	6770.73	1.68%
BANKEX	31175.99	30539.80	2.08%
IT	12664.22	12211.99	3.70%
FMCG	10924.73	10863.80	0.56%
HC	15047.06	14847.96	1.34%
PSU	9233.21	9137.69	1.05%
CD	23050.87	23808.67	-3.18%
POWER	2350.31	2369.12	-0.79%
CG	20662.99	20190.50	2.34%
REALTY	2653.39	2625.06	1.08%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26616.71	26071.72	2.09%
NASDAQ	7505.77	7336.38	2.31%
FTSE	7665.54	7730.79	-0.84%
NIKKEI	23641.00	23752.50	-0.47%
HANGSENG	33167.00	32213.50	2.96%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
L&T Technology Serv	1345	31.42
NIIT Technologies	900	17.76
L&T Infotech	1252.45	11.34
Adani Enterprises Lt	220	11.08
Vedanta	355.05	8.71

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Bharti Airtel	440.95	-9.96
TTK Prestige L	7870	-9.14
Motilal Oswal Financ	1337.05	-8.88
Crompton Greaves Con	238.65	-8.58
Shipping Corpn.	82.3	-8.45



NIFTY CORNER

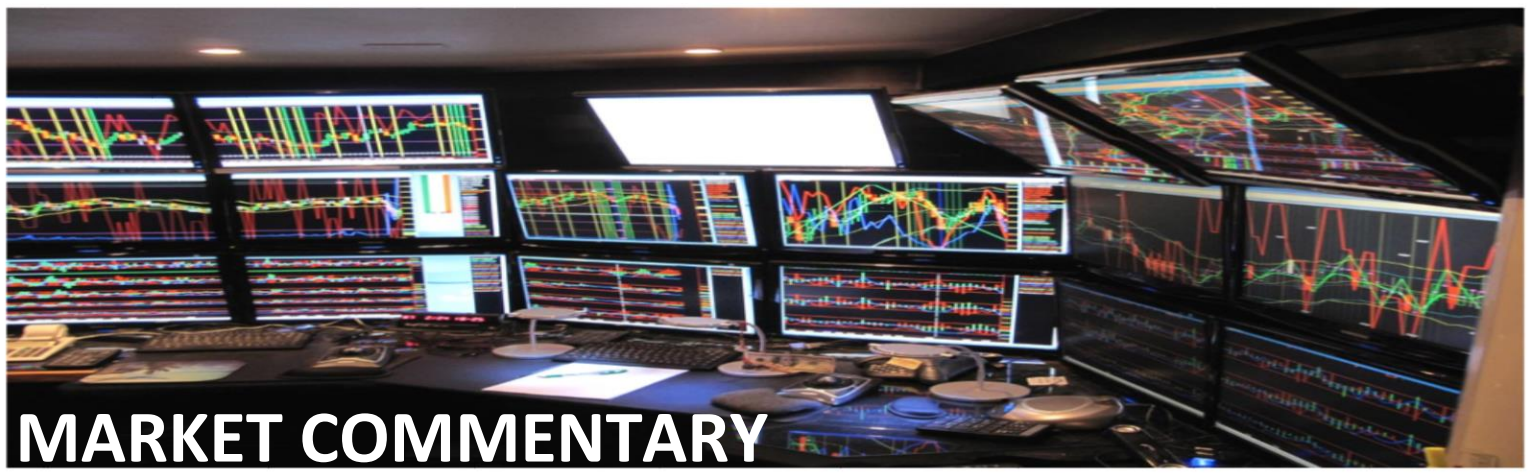


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10701	10791	10930	11020	11159	11249	11388

MOVING AVERAGE

MA20	MA50	MA100	MA200
10395	9871	9084	8542



The Sensex climbed above psychological 36,000-mark and the Nifty breached 11,000 level for the first time in history. Key indices gained for three out of four sessions of the week. Stock markets will remain closed on Friday, 26 January 2018, due to holiday. The Sensex jumped 538.86 points or 1.52% to settle at 36,050.44. The Nifty rose 174.95 points or 1.61% to settle at 11,069.65.

The BSE Mid-Cap index rose 0.43%. The BSE Small-Cap index fell 0.59%. Both these indices underperformed the Sensex.

For the next week Nifty likely to trade in the range between 10701-11350.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	1,991.75
HDFC	1,936.60
L&T	1,437.20
Vedanta	352.75
Indiabulls Housing	1,429.30

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Bombay Rayon Fashion	81.50
Sequent Scientific	86.60
Apollo Micro Systems	373.00
NRB Ind. Bearings	28.00
MRO-TEK Realty Ltd.	32.50

FII ACTIVITY

DATE	FIGURES IN CRORE
22/01	+1567.51
23/01	+1229.35
24/01	+776.42
25/01	+937.31
26/01	-
NET	+4510.59

DII ACTIVITY

DATE	FIGURES IN CRORE
22/01	-461.87
23/01	+169.03
24/01	-193.87
25/01	-965.67
26/01	-
NET	-1452.38

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IBULHSGFIN	B	1439	1470
HDFCBANK	B	1996	2100
L&T	B	1290	1350
MPHASIS	B	925	975
MENONBEAR	B	123	130

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Mphasis	900
Avenue Supermarts	1233.95
Eicher Motors	27750
Bhushan Steel	62.65
L&T Infotech	1277.05

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

29 JANUARY:

- ASTRON, BINANIIND, CENTURYTEX, EMKAY, HDFC, HSCL, IDFC, ORIENTCEM, RBL, RCOM, RKFORGE, SHAKTIPUMP, SIS, SPARC, TECHM, WOCKPHARMA

30 JANUARY:

- ASHOKA, AUBANK, BALKRISHNA, BEL, BHARATFIN, BLUEDART, CHOLAFIN, ECLERX, EIHOTEL, FMNL, GICHSGFIN, GRAPHITE, GRAVITA, INDOSOLAR, JISLDVR, JISLJAL, JKPAPER, KIOCL, NETWORK, OBEROIRILITYRPOWER, SHANKARA, TVSMOTOR,

31 JANUARY:

- PVR, RELINFRA, SHOPERSTOP, SMARTLINK, TCIEXP, TRIVENIRNG, VEDL, VRLLOG, ARVIND, ASIANHOTNR, ASTEC, BHARATGEAR, DABUR, EQUITAS, EXIDIND, HCC, HEG, ICICIBANK, IDBI, IIFL, KAJARIACER, JSWSTEL

01 FEBRUARY:

- MATRIMONY, MRF, ORIENTPPR, POWERGRID, TITAN, ZEEMEDIA, REDINGTON

02 FEBRUARY:

- 3MINDIA, BAJAJAUTO, BAJAJHOLDINGS, CLEUCATE, GARDENSILK, GUJGAS, GODEREJPROP, HINDALCO, HATHWAY, IEX, INOXWIND, JINDRILL, MRPL, TATAGLOBAL, THOMASCOOK, TTML, UBL, WHIRLPOOL,



WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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